

**STCI PRIMARY DEALER LIMITED**

CIN U67110MH2006PLC165306

Regd. Office: A/B 1-801, A wing, 8th Floor, Marathon Innova, Marathon  
Next Gen Compound, Off Ganpatrao Kadam Marg, Lower Parel (W),  
Mumbai - 400 013. Visit us at [www.stcipcpl.com](http://www.stcipcpl.com)

**Audited Financial Results for the year ended  
31st March 2018**

(₹ in Crores)

**Balance Sheet as at March 31, 2018****SOURCES OF FUNDS****1 Shareholder's Funds**

- a. Share Capital 150.00  
b. Reserves and Surplus 344.69

**494.69****2 Loan Funds**

- a. Secured Loans 4,552.39  
b. Unsecured Loans\* 2,684.21

**TOTAL****7,731.29****APPLICATION OF FUNDS****1 Fixed Assets (Net Block)****16.74****2 Investment****453.30****3 Current Assets, Loans and Advances****a) Stock-in-Trade**

- (i) Govt. of India Securities & Treasury Bills 4,637.96

- (ii) FI & Other Bonds 2,033.50

- (iii) Certificate of Deposit & Commercial Papers 482.25

- (iv) Equity Shares and Others -

**7,153.71****b) Sundry Debtors**

0.01

**c) Loans & Advances\*\***

35.74

**d) Other Current Assets**

238.13

**7,427.59****Less: a) Current Liabilities**

159.17

**b) Provisions**

8.65

**Net Current Assets****7,259.77****Net Deferred tax Asset/(Liability)**

1.48

**TOTAL****7,731.29**

\* - Of which call/notice money borrowings 454.87

\*\* - Of which call/notice money lendings Nil

**Profit and loss account for the year ended March 31, 2018****1 Income****Discount Income**

## Gilt Segment 141.22

## Non Gilt 31.86

**Interest Income**

## Gilt Segment 122.44

## Non Gilt 152.34

**Trading Profit**

## Gilt Segment 13.99

## Non Gilt (11.61)

**Other Income**

2.40

**452.64****2 Expenses**

## Interest 365.50

## Administrative Cost 27.13

**392.63****3 Profit before Tax****60.01****4 Profit after Tax****39.15**

Regulatory Capital Required 2,12.27

(as per Capital Adequacy Guidelines)

Actual Capital (Paid up Capital + Reserves) 494.69

Return on Average Net Worth 7.91%

**Notes:**

- The results have been approved at the Board Meeting held on April 26, 2018.
- The securities held as stock-in trade have been valued at lower of cost or market value. Certificate of Deposits & Commercial Papers of less than one year tenor, have been valued at cost.
- Net borrowings in call for the current year:  
average Rs. 580.53 crores : peak Rs. 1235.98 crores
- Leverage ratio for the current year: average 13.46 times: peak 16.02 times
- Quarterly CRAR (Capital to Risk-weighted Asset Ratio)\*\*\*

June 30, 2017	Sept 30, 2017	Dec 31, 2017	Mar 31, 2018
24.74%	25.66%	30.92%	34.85%

\*\*\* Calculated as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 25, 2016 issued by The Reserve Bank of India

- Details of issuer composition of investments in non Government securities as at March 31, 2018  
(Ref: RBI Circular No. IDMD.PDRS.No.03/03.64.00/2003-04)

No.	Issuer#	Amount*	Extent of private placement**	Extent of Unlisted Securities
1	PSU's	144.23	Nil	Nil
2	FIs	249.77	Nil	Nil
3	Banks	Nil	Nil	Nil
4	Private Corporates	2,126.75	557.11	Nil
5	Other PDs	Nil	Nil	Nil
6	Subsidiary /Joint ventures	Nil	Nil	Nil
7	Others	Nil	Nil	Nil
8	Provision held towards depreciation	Nil	Nil	Nil
	<b>Total</b>	<b>2,520.75</b>	<b>557.11</b>	<b>Nil</b>

All the investments in the above non government securities are rated and are above investment grade securities.

\* Represents amounts net of provision for depreciation if any and also includes CPs of ₹ 482.25 crores (PY ₹ 283.81 crores)

\*\* Represents original issue.

# includes equity shares and mutual funds

- The above results are published pursuant to the Reserve Bank of India's directions to Primary Dealers.

For and on behalf of the Board of  
**STCI Primary Dealer Limited**  
Sd/-

**Prasanna Patankar**  
Managing Director  
DIN: 07658714