

**STCI PRIMARY DEALER LIMITED**

CIN U67110MH2006PLC165306 GST No. 27AAKCS6909H1ZY

Regd. Office: A/B1-801, A wing, 8th Floor, Marathon Innova,

Marathon NextGen Compound,

Off. Ganpatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013.

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Audited Financial Results for the year ended March 31, 2024
(₹ in crore)**Balance Sheet as on March 31, 2024**

SOURCES OF FUNDS	
1. Shareholder's Funds	
a. Share Capital	150.00
b. Reserves and Surplus	822.71
	972.71
2. Loan Funds	
a. Secured Loans	11,142.61
b. Unsecured Loans*	2,871.91
	14,014.52
3. Other Liabilities	899.56
TOTAL	15,886.79
APPLICATION OF FUNDS	
1. Fixed Assets (Net Block)	15.50
2. Investment	
(i) Govt. of India Securities & Treasury Bills	12,212.18
(ii) FI & Other Bonds	2,461.79
	14,673.97
3. Other Assets	1,197.32
TOTAL	15,886.79
* - Of which call/notice/term money borrowings (Including Interest Accrued thereon)	
-There is no call/notice money lending.	2,678.07

Profit and Loss account for the year ended March 31, 2024

1. Income	
Interest	908.77
Discount	132.25
Trading Profit including MTM	209.64
Underwriting & other commission	1.70
Other	0.36
	1,252.72
2. Expenses	
Interest	943.96
Administrative Cost	33.41
Other	9.70
	987.07
3. Profit before Tax	265.65
4. Profit after Tax	197.76
Other Comprehensive Income	-0.03
Total Comprehensive Income for the year	197.73
Regulatory Capital Required(as per Capital Adequacy Guidelines)	464.60
Actual Capital(Paid up Capital + Reserves-Intangible assets-Deferred tax asset)	902.22
Return on Average Net Worth	23.37%

Notes:

- The Financial statements have been prepared as per Ind AS and in the format prescribed under Division III of Schedule III of the Companies Act, 2013 and have been approved in the Board Meeting held on April 26, 2024.
- The securities held have been measured at fair value except for securities held at amortised cost category which are carried in books at amortised value.
- Net borrowings in call during the year:
average Rs. 1,125.58 crores, peak Rs. 2,029.00 crores
- Leverage ratio for the year: average 17.80 times, peak 18.45 times
- Quarterly CRAR (Capital to Risk-weighted Asset Ratio)***

June 30, 2023	Sept 30, 2023	Dec 31, 2023	Mar 31, 2024
23.48%	25.99%	25.55%	29.13%

*** Calculated as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 25, 2016 as updated from time to time

- Details of issuer composition of investments in non Government Securities as at March 31, 2024 (Ref: RBI Circular No. IDMD.PDRS.No.03/03.64.00/2003-04)

Sr. No.	Issuer	Amount	Extent of private placement**
1	PSUs	478.77	25.71
2	FIs	669.51	375.15
3	Banks	514.04	98.15
4	Other PDs	-	-
5	Private Corporate	739.92	1.06
6	Subsidiaries/ Joint Ventures	-	-
7	Others	-	-
8	Provision held towards depreciation	-	-
	Total	2,402.24	500.07

All the investments in the above non government securities are rated and are above investment grade securities.

**Represents original issue.

- The above results are published pursuant to the Reserve Bank of India's directions to Primary Dealers.

**For and on behalf of the Board of
STCI Primary Dealer Limited**

Sd/-

Prasanna Patankar

Managing Director

DIN: 07658714

Place: Mumbai

Date :24-May-2024