



STCI PRIMARY DEALER LIMITED

CIN U67110MH2006PLC165306

Regd. Office: A/B 1-801, A wing, 8th Floor, Marathon Innova, Marathon Next Gen Compound,
Off Ganpatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013. Visit us at www.stcipd.com

Audited Financial Results for the year ended 31st March 2016

BALANCE SHEET AS AT MARCH 31, 2016

(₹ Crore)	
I. SOURCES OF FUNDS	
1. Shareholders' Funds:	
a. Share Capital	150.00
b. Reserves and Surplus	217.69
	367.69
2. Loan Funds:	
a. Secured Loans	3504.34
b. Unsecured Loans*	1884.21
	5388.55
TOTAL	5756.24
II. APPLICATION OF FUNDS	
1. Fixed Assets (Net Block)	17.90
2. Investment	354.80
2. Current Assets, Loans and Advances:	
a) Stock-in-Trade	
Govt. of India Securities & Treasury Bills	3846.11
FI & Other Bonds	923.26
Certificate of Deposit & Commercial Papers	539.70
	5309.07
b) Sundry Debtors	0.09
c) Loans & Advances**	16.71
d) Other Current Assets	78.20
	5404.07
Less: Current Liabilities and Provisions:	
a) Current Liabilities	16.09
b) Provisions	4.37
	20.46
Net Current Assets	5383.61
Net Deferred tax Asset / (Liability)	(0.07)
TOTAL	5756.24
* - Of which call/notice money borrowings	508.83
** - Of which call/notice money lendings	0

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2016

(₹ Crore)	
1. INCOME	
Discount Income	
Gilt Segment	109.34
Non Gilt	18.75
Interest Income	
Gilt Segment	152.24
Non Gilt	75.43
Trading Profit on Securities	
Gilt Segment	(25.04)
Non Gilt	10.84
Other Income	2.48
TOTAL	344.04
2. EXPENDITURE	
Interest Expenses	306.70
Administrative, Personnel & Other Expenses	24.01
TOTAL	330.71
3. PROFIT/(LOSS) BEFORE TAX (1- 2)	13.33
4. PROFIT/(LOSS) AFTER TAX	7.69
Regulatory Capital Required	230.79
(as per Capital Adequacy Guidelines)	
Actual Capital (Paid up Capital + Reserves)	367.69
Return on Average Net Worth	2.09%

Notes:

- The results have been approved at the Board of Directors Meeting held on May 4, 2016.
- The stock-in trade have been valued at cost or market value whichever is lower. Certificate of Deposits & Commercial Papers of less than one year tenor, have been valued at cost.
- Net borrowings in call for the current year: average Rs. 413.32 crore : peak Rs. 1042.30 crore
- Leverage ratio for the current year: average 11.96 times: peak 15.25 times
- Quarterly CRAR (Capital to Risk-weighted Asset Ratio)***

June 30, 2015

24.13%

Sept 30, 2015

22.96%

Dec 31, 2015

21.93%

Mar 31, 2016

23.86%

*** Calculated as per RBI Master Circular on Capital Adequacy standards and Risk Management Guidelines for Primary Dealers dated July 1, 2015. CRAR for June 30, 2015, Sept 30, 2015 and Dec 31, 2015 are as reported to RBI.

- Details of issuer composition of investments in non-Government securities as at March 31, 2016: (Ref: RBI Circular No. IDMD.PDRS.No.03/03.64.00/2003-04 dated March 08, 2004)

Issuer	PSU's	FIs	Banks	Private Corporates	Other PDs	Subsidiary / Joint ventures	Others	Provision held towards depreciation	Total
Amount	124.75	832.30	355.77	150.15	Nil	Nil	Nil	Nil	1462.97
Extent of Private Placement	95.41	832.30	355.77	150.15	Nil	Nil	Nil	Nil	1433.63
Extent of Unlisted Securities	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NIL

All the investments in the above non government securities are rated and are above investment grade securities.

- The above results are published pursuant to the Reserve Bank of India's directions to Primary Dealers.

For STCI Primary Dealer Limited

Sd/-
Pradeep Madhav
Managing Director
DIN: 00267422