

**STCI PRIMARY DEALER LIMITED**

CIN U67110MH2006PLC165306

Regd. Office: A/B 1-801, A wing, 8th Floor, Marathon Innova,
Marathon Next Gen Compound, Off Ganpatrao Kadam Marg,
Lower Parel (W), Mumbai - 400 013. Visit us at www.stcipd.com**Audited Financial Results for the year ended 31st March 2019**
(₹ in Crores)**Balance Sheet as at March 31, 2019**

SOURCES OF FUNDS	
1 Shareholder's Funds	
a. Share Capital	150.00
b. Reserves and Surplus	339.28
	489.28
2 Loan Funds	
a. Secured Loans	7511.61
b. Unsecured Loans*	1362.09
TOTAL	9362.98
APPLICATION OF FUNDS	
1 Fixed Assets (Net Block)	16.17
2 Investment	-
3 Current Assets, Loans and Advances	
a) (i) Stock-in-Trade	
(ii) Govt. of India Securities & Treasury Bills	8273.45
(iii) FI & Other Bonds	568.27
(iv) Certificate of Deposit & Commercial Papers	465.27
(v) Equity Shares and Others	8.76
	9315.75
b) Sundry Debtors	-
c) Loans & Advances**	15
d) Other Current Assets	900.94
	10231.69
Less:a) Current Liabilities	873.0929
b) Provisions	6.6725
Net Current Assets	9351.93
Net Deferred tax Asset/(Liability)	-5.11
TOTAL	9362.98
* - Of which call/notice money borrowings (Includes Interest Accrued thereon)	577.68
** - Of which call/notice money lendings	0

Profit and loss account for the year ended March 31, 2019

1 Income	
Interest Income	299.52
Discount	281.40
Profit (Loss) on Securities	58.18
Income from Services (Fee and Commission)	6.89
Net gain on fair value changes	23.72
Other Income	1.02
	670.73
2. Expenses	
Interest	505.76
Administrative Cost	19.09
Other Expenses	7.52
	532.37
Profit before Exceptional Items	138.36
Exceptional Items	94.13
3.Profit before Tax	44.23
4. Profit after Tax	24.65
Other Comprehensive Income	
1. Items that will not be reclassified to profit or loss (Net of Tax)	-0.07
2. Items that will be reclassified to profit or loss (Net of Tax)	4.19
Total Comprehensive Income for the year	28.77
Regulatory Capital Required (as per Capital Adequacy Guidelines)	317.70
Actual Capital (Paid up Capital + Reserves)	489.28
Return on Average Net Worth	5.04%

Notes:

- The results have been approved at the Board Meeting held on April 24, 2019.
- The securities held as stock-in trade are fair valued
- Net borrowings in call for the current year:
average Rs. 647.51 crores : peak Rs. 1239.97 crores
- Leverage ratio for the current year:
average 16.00 times: peak 17.99 times
- Quarterly CRAR (Capital to Risk-weighted Asset Ratio)***

June 30, 2018	Sept 30, 2018	Dec 31, 2018	Mar 31, 2019
21.68%	25.77%	34.92%	23.26%

*** Calculated as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2016 dated August 25,2016 issued by The Reserve Bank of India

- Details of issuer composition of investments in non Government securities as at March 31, 2019 (Ref: RBI Circular No. IDMD. PDRS. No. 03/03. 64.00/2003-04)

No.	Issuer#	Amount*	Extent of private placement**	Extent of Unlisted Securities
1	PSU's	211.53	Nil	Nil
2	FIs	276.64	50.16	Nil
3	Banks	467.07	100.19	Nil
4	Private Corporates	80.05	50.03	Nil
5	Other PDs	Nil	Nil	Nil
6	Extent of Private Placement**	Nil	Nil	Nil
7	Subsidiary /Joint ventures	Nil	Nil	Nil
8	Others	Nil	Nil	Nil
9	Provision held towards depreciation	Nil	Nil	Nil
	Total	1,035.29	200.38	Nil

All the investments in the above non government securities are rated and are above investment grade securities.

* Represents amounts net of provision for depreciation if any and also includes CPs of ₹ Nil (PY 48,225.26) and CDs of ₹ 46,707.16 (PY NIL)

** Represents original issue.

includes equity shares and mutual funds

- The above results are published pursuant to the Reserve Bank of India's directions to Primary Dealers.

**For and on behalf of the Board of
STCI Primary Dealer Limited**

Sd/-

**Prasanna Patankar
Managing Director
DIN: 07658714**